

DOCUMENTS REQUIRED FOR BANKRUPTCY FILING

****BEFORE FILING BANKRUPTCY YOU ARE
REQUIRED TO PARTICPATE IN A PRE-
BANKRUPTCY CREDIT COUNSELING PROGRAM****

Requested Provided N/A

- | | | | |
|--------------------------|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Tax returns for the preceding 4 years or transcripts of returns.
Call (800-829-1040) or go to IRS and request last 4 years of Tax Transcripts for 2008, 2009, 2010 & 2011 with W2's for current year or go to www.irs.gov and download form 4506 or 4506 T and follow the instructions. Please bring any documents you have received from IRS and any other tax authority. |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | A current credit report. You can obtain the credit reports by going to www.annualcreditreport.com or calling 1-877-322-8228 .
If you call the number it will take up to ten days to receive them.
You can go online and receive a copy in minutes. Please bring copy. |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Credit card statements or receipts going back 90 days |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Pay stubs for the last 6 months and or unemployment records, social security/pension |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Deeds, Notes, Mortgages & title reports to real property |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Title and Loan documents to cars, trucks, motorcycles, boats, RV's and campers |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Bank statements going back 6 months |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <u>Statements showing balances owed on mortgages, cars, etc.</u> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Marital property agreements or decrees for recent divorce |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Life, homeowners/rental, vehicle and other insurance policies |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Lawsuits and judgments filed against you |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Written appraisals for home, valuable personal property, vehicles |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Documents showing retirement account (pension, 401k, 403b, PERS, STERS) balances |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Student loan documents |